



ANUPAM RASAYAN INDIA LTD.

ARILSLDSTX20230522024

Date: May 22, 2023

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| To, BSE Limited , Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400001, India SCRIP CODE: 543275 | To, Sr. General Manager National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block-G, Bandra Kurla Complex Bandra (East), Mumbai 400051, India SYMBOL: ANURAS |
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Dear Sir/ Madam,

Subject: Allotment of 74,247 (Seventy-Four Thousand Two Hundred and Forty-Seven) fully paid-up equity shares of face value of INR 10/- each, under Anupam – Employees Stock Option Plan 2020 (“ESOP Scheme 2020”) of Anupam Rasayan India Limited (the “Company”).

Ref: In-principle approvals granted by the Stock Exchanges for listing of shares.

We wish to inform you that the Nomination and Remuneration Committee (“NRC”) of the Board of Directors of the Company at its meeting held on May 22, 2023, has approved the issue and allotment of 74,247 (Seventy-Four Thousand Two Hundred and Forty-Seven) fully paid-up equity shares of face value of INR 10/- each under Anupam – Employees Stock Option Plan 2020 of the Company pursuant to exercise of Options by the eligible employees.

The equity shares so allotted under the Scheme shall rank *pari-passu* with the existing equity shares of the Company in all respects including dividend.

Further, we would like to inform that the Company has obtained the necessary in-principle approvals from BSE Limited and National Stock Exchange of India Limited in respect of total 13,12,795 equity shares (which forms the ESOP scheme size) which shall be issued by the Company from time to time on vesting and exercise of the same under the ESOP Scheme 2020.

Post allotment, the issued, subscribed and paid up share capital of the Company shall stand increased from INR 107,46,46,170 (Indian Rupees One Hundred and Seven Crores Forty Six Lakhs Forty Six Thousand One Hundred and Seventy Only) comprising of 10,74,64,617 (Ten Crores Seventy Four Lakhs Sixty Four Thousand Six Hundred and Seventeen) equity shares of INR 10/- (Indian Rupees Ten only) each fully paid up to INR 1,07,53,88,640 (Indian Rupees One Hundred and Seven Crores Fifty Three Lakhs Eighty Eight Thousand Six Hundred and Forty Only) comprising of 10,75,38,864 (Ten Crores Seventy Five Lakhs Thirty Eight Thousand Eight Hundred and Sixty Four) equity shares of INR 10/- (Indian Rupees Ten only) each fully paid up.

We would send the intimation to the Depositories and would initiate the corporate action with them for giving credit of the above referred shares issued under ESOP Scheme 2020.

This intimation is in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Registered Office:
8110, GIDC Industrial state,
Sachin, SURAT-394 230
Gujarat, India.

Tel. : +91-261-2398991-95
Fax : +91-261-2398996
E-mail : office@anupamrasayan.com
Website : www.anupamrasayan.com
CIN - L24231GJ2003PLC042988



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Disclosure under Part E of Schedule-I pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, is annexed herewith.

We request you to kindly note the same and take into your records.

Thanking you,

Yours Faithfully,
For, Anupam Rasayan India Limited

Ashish Gupta
Deputy Company Secretary & Compliance Officer
Membership No: A46274

Encl: As above



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Disclosure under Part E of Schedule- I pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

| Sr. No. | Particulars | Disclosures for issue of shares under ESOP Scheme 2020 |
|---------|--|--|
| 1 | Company name and address of Registered Office | Anupam Rasayan India Limited 8110, GIDC Industrial Estate, Sachin, Surat-394230, Gujarat, India |
| 2 | Name of the recognised Stock Exchanges on which the company's shares are listed: | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) |
| 3 | Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange: | BSE: October 28, 2021 NSE: October 28, 2021 |
| 4 | Filing Number, if any: | BSE: DCS/FL/TL/ESOP-IP/1676/2021-22 dated November 24, 2021 NSE: NSE/LIST/28850 dated November 2, 2021 |
| 5 | Title of the Scheme pursuant to which shares are issued: | Anupam - Employee Stock Option Plan 2020 |
| 6 | Kind of security to be listed: | Equity Shares |
| 7 | Par value of the shares: | INR 10/- each |
| 8 | Date of issue of shares: | May 22, 2023 |
| 9 | Number of shares issued: | 74247 shares |
| 10 | Share Certificate No., if applicable: | NA |
| 11 | Distinctive number of the share, if applicable: | 107464618 to 107538864 (both inclusive) |
| 12 | ISIN Number of the shares if issued in Demat: | INE930P01018 |
| 13 | Exercise price per share: | ₹ 225/- (74247 Equity Shares) |
| 14 | Premium per share: | ₹ 215/- |
| 15 | Total issued shares after this issue: | 10,75,38,864 shares |
| 16 | Total issued share capital after this issue: | INR 1,07,53,88,640/- |
| 17 | Details of any lock-in on the shares: | NA |
| 18 | Date of expiry of lock-in: | NA |
| 19 | Whether shares are identical in all respects to existing shares? If not, when will they become identical: | All the equity shares of the Company allotted pursuant to exercise of stock options shall rank <i>pari-passu</i> with the existing equity shares of the Company. |

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| 20 | Details of listing fees, if payable: | Not applicable for the current allotment. Listing fees had already been paid by the Company for earlier ESOP allotment when the Company's paid-up capital crossed INR 100 Crores. |
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For, Anupam Rasayan India Limited

Ashish Gupta
Deputy Company Secretary & Compliance Officer
Membership No: A46274

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